

Infinera at a Glance





Headquarters

San Jose, California

(NASDAQ: INFN)

\$1.4B+

2021 REVENUE

1900+

PATENTS

1000+

CUSTOMERS

3000+

EMPLOYEES

45+

COUNTRIES WITH OPERATIONS

WHAT WE DO



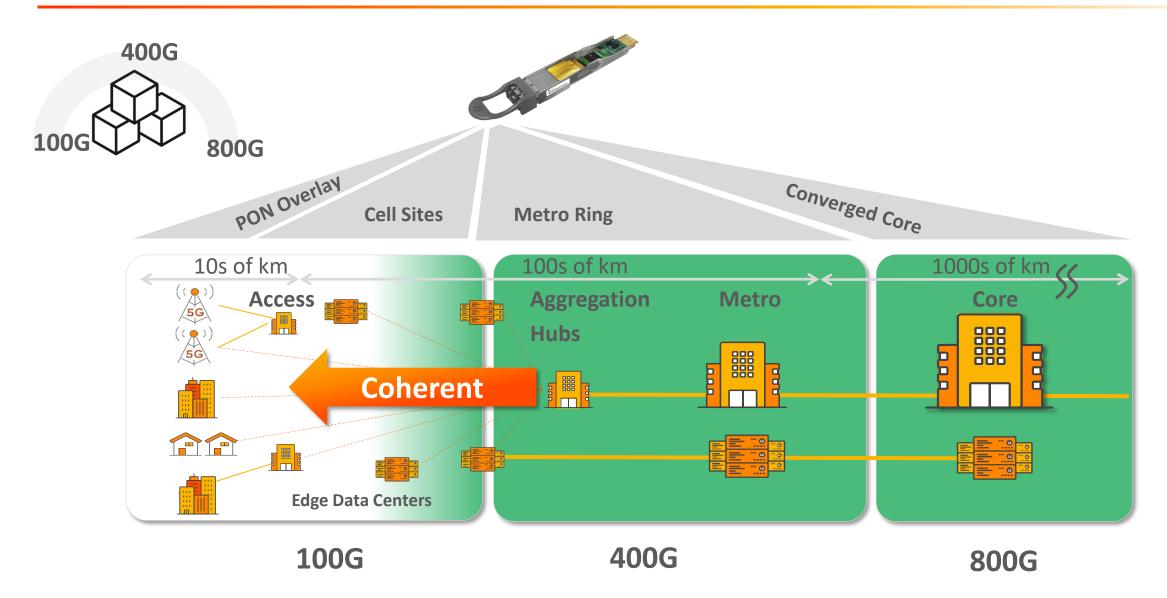


We Solve Your Optical Transport Needs



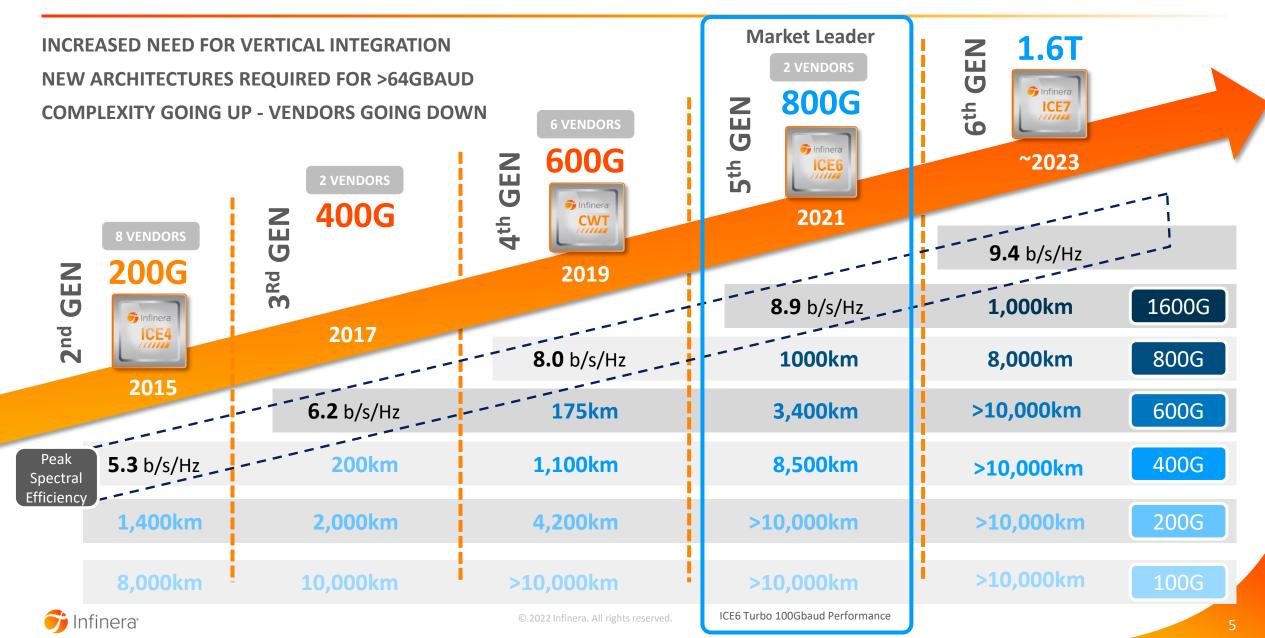


Trend 1. Optical Transmission is Going Coherent

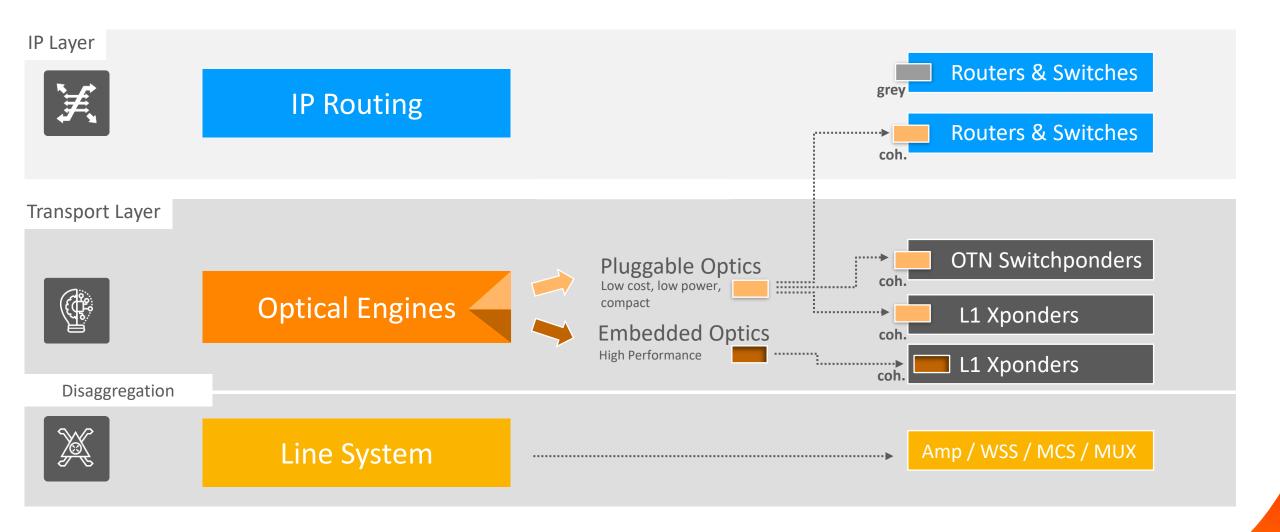




Evolution Enabled by Coherent Transmission



Trend 2. Open Networking is Here





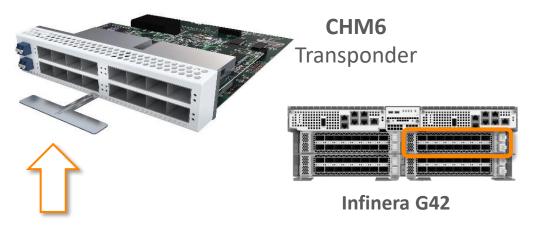
Infinera Optical Engine Innovations

400G XR Pluggable

CFP2, QSFPDD, QSFP28







The Worlds First Point-to-Multipoint Coherent Optical Solution





The Worlds Most Powerful High-Performance **Optical Engine**



PIC **DESIGN**



AISC/DSP DESIGN



HOLISTIC CO-DESIGN



ANALOG **ELECTRONICS DESIGN**



INTERCONNECTS

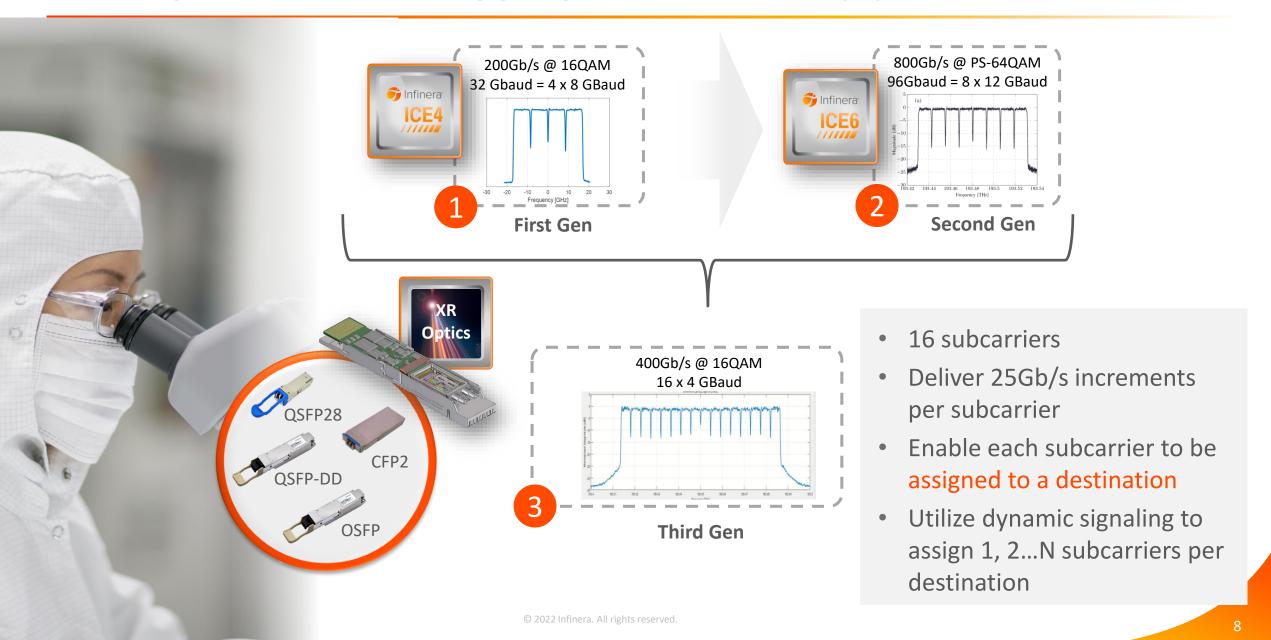


PACKAGING DESIGN

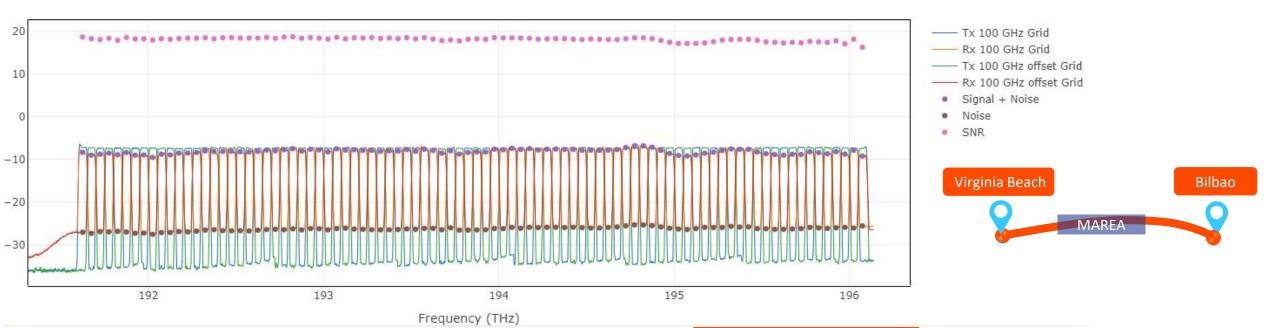


PIC MANUFACTURING

Reimagine Network Aggregation: XR & Nyquist Subcarriers



Nyquist Subcarriers – 25% higher Capacity



Hero Experiment Records

- 30 Tb/s on single fiber pair
- Up to **700 Gb/s** per λ at max Gb/s
- Spectral efficiency 8.75 BPS @ 700Gb/s

Records for *commercially available* equipment

% Infinera

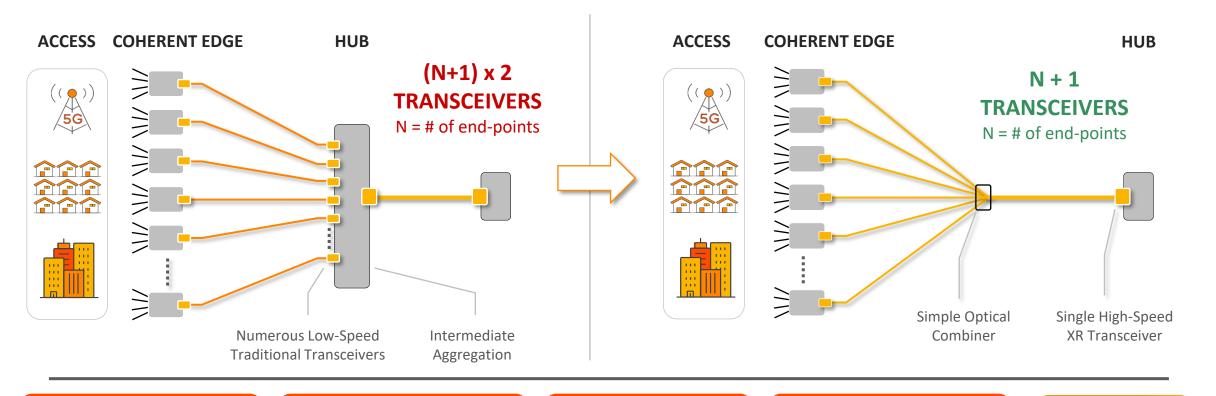
Deployable Records

- 28 Tb/s on single fiber pair
- Up to 650 Gb/s per wavelength
- Spectral efficiency 8.25 to 9 BPS
- 60% reduction in Network Elements vs 24 Tb/s deployment

Point-to-Multi-Point Coherent Optics

TRADITIONAL POINT-TO-POINT OPTICAL SOLUTIONS

XR OPTICS-ENABLED POINT-TO-MULTIPOINT SOLUTION







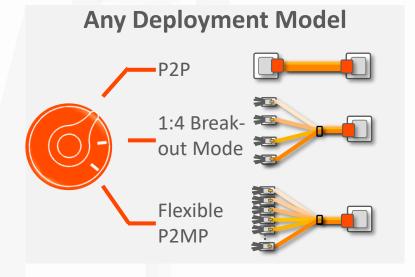




70%+
Network
Savings



Open XR Optics – Transforming Metro Optical



Lower CAPEX

- +50% fewer transceivers
- Up to +70% lower TCO



Lower OPEX

- Less power consumption, compact footprint
- Simplified architecture
- No truck rolls for capacity upgrades



Multiple Standards-MSA

Standard Form Factors

- CFP2
- QSFP-DD
- QSFP-28

Operational Flexibility



- Fiber pair/ Single Fiber
- Fixed/Flex Grid
- ROADM Networks
- Transport & Packet Domain separation
- IPoDWDM Model

Flexible Capacity Utilization HUB Symmetrical/Asymmetrical

flows

Future Proof

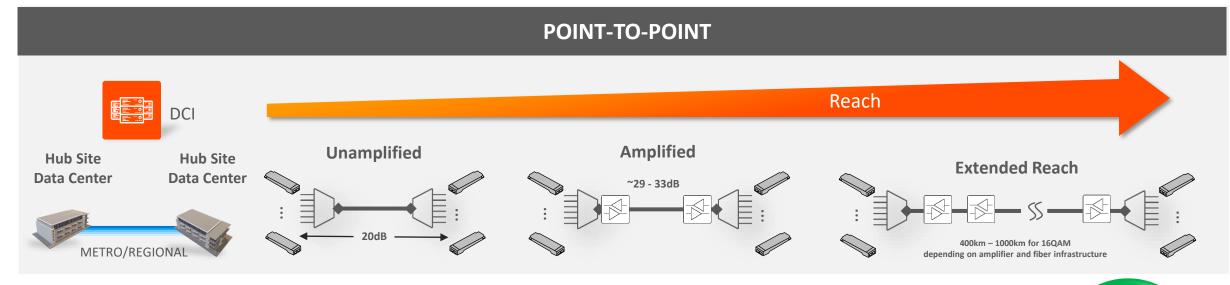


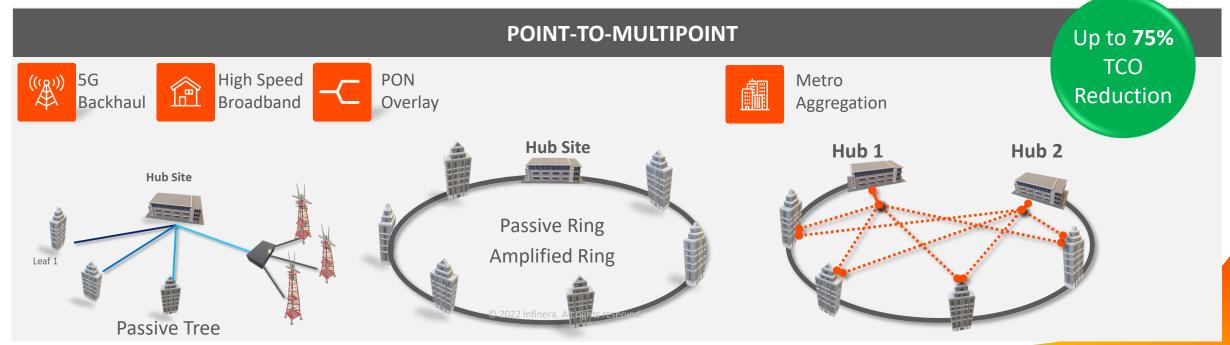
- 10Y+ Upgrade Path No Forklifts
- Inter-generational networking
- Decouple node upgrades from network upgrades



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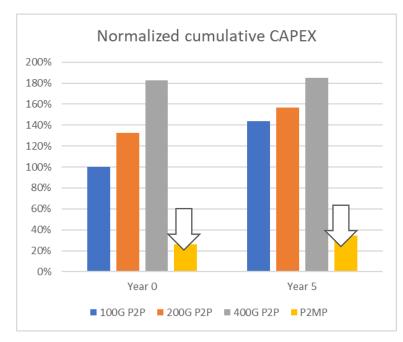
XR Optics Applications



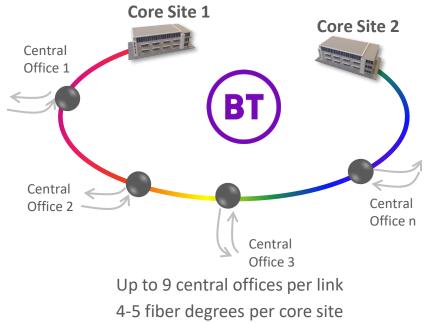


Metro Aggregation Network Analysis

- A nationwide BT network with traffic from 1,000 central offices feeding into 100 core sites
- Hub-and-spoke traffic flows and growing 30% per year for five years
- Results published in a joint technical paper (BT/Infinera) at ECOC 2020



226 DUAL-HUBBED HORSESHOES



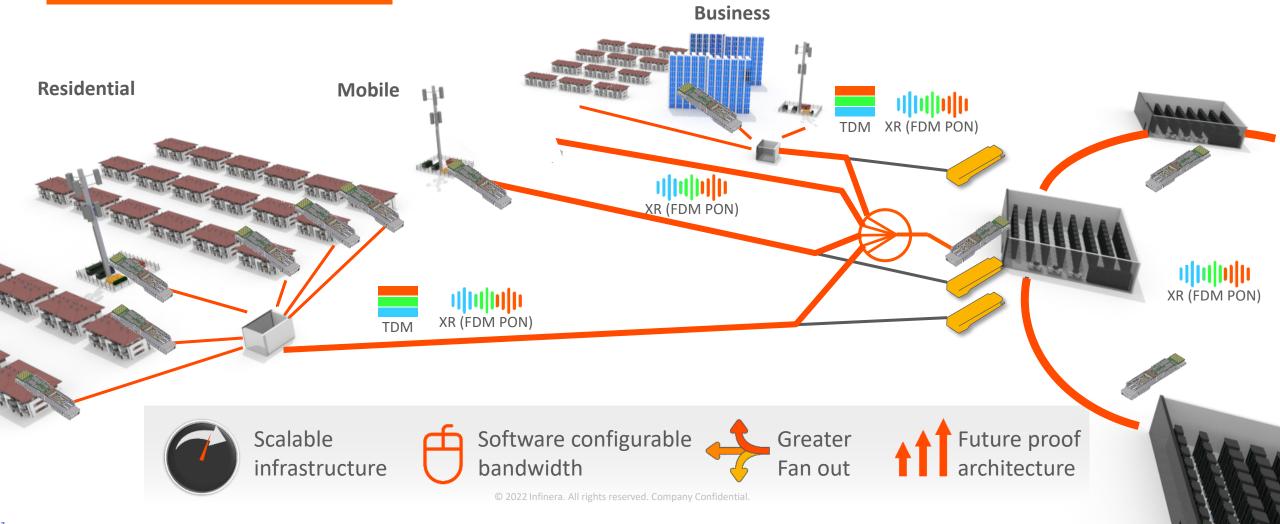
+70% reduction in TCO

Johan Bäck et al. "CAPEX savings enabled by point-to-multipoint coherent pluggable optics using digital subcarrier multiplexing in metro aggregation networks." *2020 European Conference on Optical Communications (ECOC)*. IEEE, 2020.



Extending Coherent to the Edge

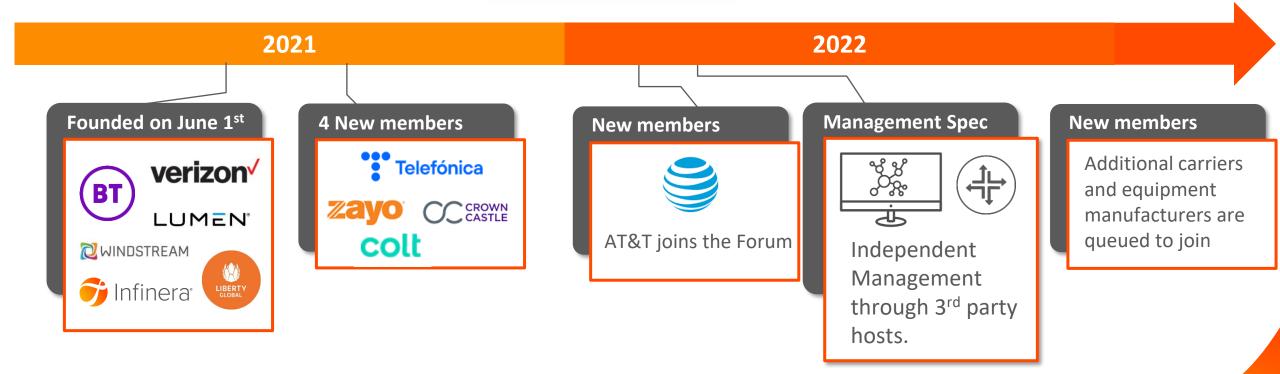
- 1. Address high capacity needs with FDM optics overlay
- 2. Coherent to the access edge



XR as an Industry Standard









Takeaways

NETWORK SIMPLIFICATION



50% fewer transceivers Less platforms

NETWORK CAPEX/OPEX REDUCTION





Up to 70% reduction in TCO

COMPATIBILITY WITH EXISTING INFRASTRUCTURE



Metro and Access networks Management infrastructure

P2P, P2MP, HYBRID





Same intelligent pluggable for many configurations

SOFTWARE CONFIGURABLE



On-the-fly capacity allocation

DESIGN FOR HIGH-VOLUME



Technology is fully applicable to low-cost, high-volume



STANDARD/MSA BASED



Any Questions? Come to Itectra's Booth During the Break





